

- Innovative company founded in 1996
- Biological control and plant growth stimulation
- Naturally occurring organisms
 Thermoseed in Scandinavia

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- Introduced 1997
- First with a EU- Annex1 registration for a bacteria
- Seed Treatment products with focus in Agriculture
- Market own environmental friendly crop protection products but authorities do not allowed us to tell it !!!!

BioAgri make a difference! = IPM

Cereal production in Sweden about 1 M ha

• ThermoSeed = 75 000 ha = 15 000 ton seed

Cedomon/Cerall = 175 000 ha = 35 000 ton

• Annual total = 250 000 ha = 50 000 ton

 Replacing ca 100 000 liter of chemical seed treatment products, 25% of total cereal area in Sweden. In EU <<1%

Cedress, 2/3 of wining peas area in Sweden. In EU earliest 2017? Carrots new 2013. 10% of area in Sweden. In EU earliest 2017?

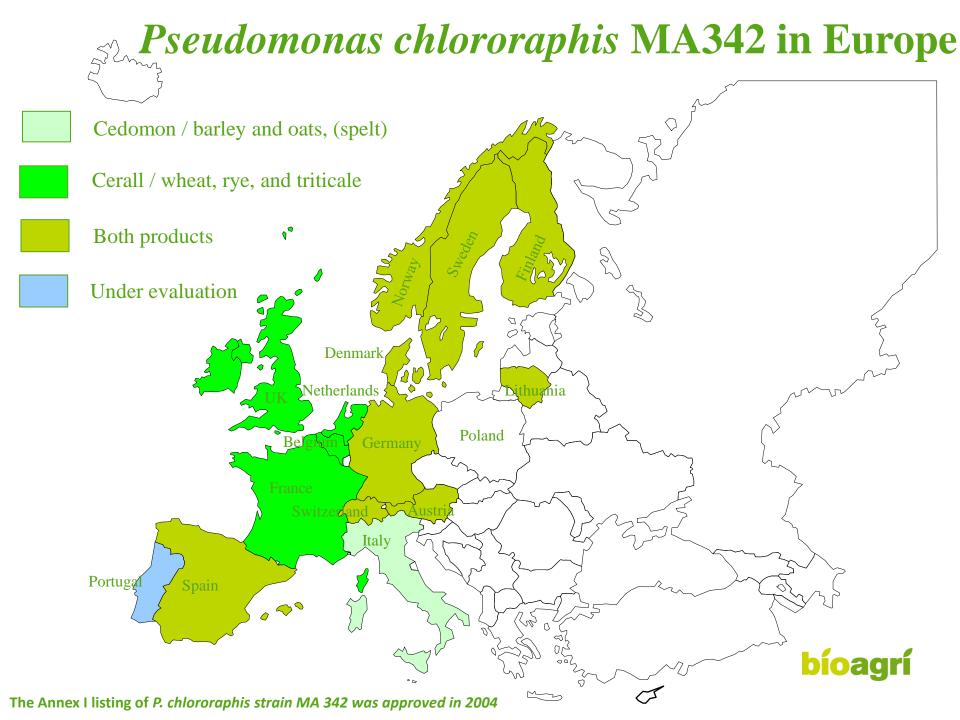
- ThermoSeed in Norway will replace 50 000 liter, 50% of certified seed. Introduced 2012.
- We expand!



Pseudomonas chlororaphis strain MA 342 – a natural soil bacterial isolate

- The active ingredient in our biological seed treatment products Cedomon [®], Cerall [®] and Cedress [®]
- Isolated and selected by researchers at SLU in 1989
- Annex I approved since 2004
- Potential in many other crops
- Used in more than 5 Mha





AMASE- available on market 2014 - because its not a bio pesticide

- PGPR (Plant growth promoting rhizobacteria)
- Make nutrients available for plants; phosphorus, sulphur, calcium, nitrogen
- Better and faster emergence, faster growth, earlier and larger yield with improved quality
- Potential for combinations



ThermoSeed in Baltic area

- in cooperation with Incotec

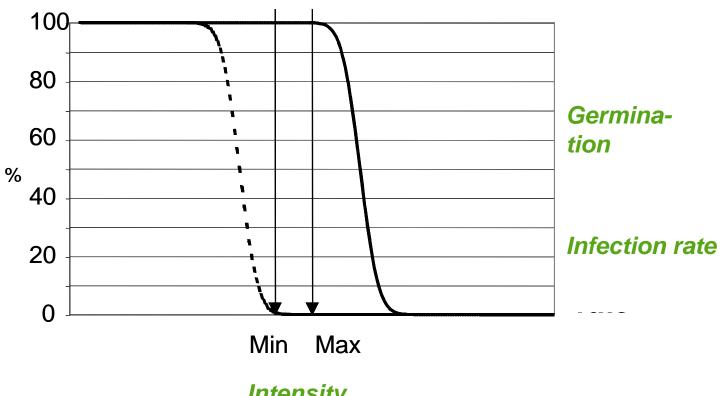






ThermoSeed - mode of action **Inspired by Louise Pasteur**





Intensity





Thermo 2005 ThermoSeed, Swed Capacity 15 000 ton/year 2005 ThermoSeed, Sweden Financed by LIFE program EU (STIIM Best of the best)





ThermoSeed 2012 Norway

Annual production capacity 30 000 ton.

= 50% of cereal seed demand in Norway!

= Replace 15% of total use of fungicide!

= IPM in reality!



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BARRIERS EXIST

- In Information material, regulations and laws
- By routine authorities talk and inform about seed dressing but not seed treatment.

 France: Nematode infected luzern seeds must by law be treated with chemicals. ThermoSeed has showed excellence results. A change is underway but it takes time and seeds discarded meanwhile.

Organic certification of bio pesticides - example no 1, Sweden

Swedish organic certification organization have problems to approve basic fermentation ingredients such as; Glucose, NaCl, K₂HPO₄ and NaOH because these compounds are not included in the Council Regulation (EC) No 834/2007.

The compounds are necessary for pH-regulation during the fermentation process to produce microorganisms (the active ingredient in biopesticides).

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EXAMPLE 2 - UK

- Organic certification organization in UK have denied to approve a dye in our biological seed treatment product CERALL.
- The dye is not included in the Council Regulation (EC) No 834/2007. But the dye is approved for use in food. Treated seed must be colored by law. Cerall will not be available!!

Proposals to support IPM in reality

- Long term. 15-20 year
 - Finance and initiate designated, R&D programs involving academia and companies. Be open minded!
- Mid term. 5-10 year
 - Finance demonstration /technology transfer projects It must be lead by involved companies.
 - Create seed capital foundations to support the goals.
 - Support registration work. Revise procedure!



Proposals to support IPM in reality

- Short term. 1-5 year
 - Use product/technology purchasing as a tool.
 - Focus on conventional farming and combinations.
- Urgent 0-5 year.
 - Revise existing text in laws, regulations, advice to
 - be including the goals instead of excluding.
 - Be very clear with goals.

Thank You for your attention bioagri

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